






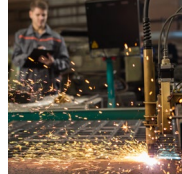






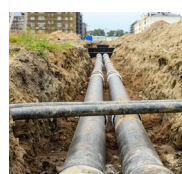
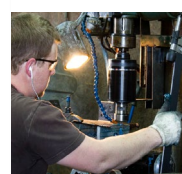


SUCCESS STORIES



A SAMPLE OF OUR RECENT SUCCESSES

<p>\$500,000 SENIOR CREDIT FACILITY</p>  <p>Mechanical Repair Services TX</p> <p>JANUARY</p>	<p>\$3,500,000 SENIOR CREDIT FACILITY</p>  <p>Wholesale Fuel Distribution TX</p> <p>JANUARY</p>	<p>\$1,000,000 SENIOR CREDIT FACILITY</p>  <p>Textile Processing NC</p> <p>JANUARY</p>	<p>\$1,000,000 SENIOR CREDIT FACILITY</p>  <p>Factoring Services TX</p> <p>FEBRUARY</p>
<p>\$1,000,000 SENIOR CREDIT FACILITY</p>  <p>Apparel Import Services CA</p> <p>MARCH</p>	<p>\$2,000,000 SENIOR CREDIT FACILITY</p>  <p>Fuel Distribution TX</p> <p>MARCH</p>	<p>\$1,000,000 SENIOR CREDIT FACILITY</p>  <p>Steel Fabrication TX</p> <p>MARCH</p>	<p>\$1,500,000 SENIOR CREDIT FACILITY</p>  <p>Manufacturer & Distributor NY</p> <p>MARCH</p>
<p>\$1,000,000 SENIOR CREDIT FACILITY</p>  <p>Transportation Services OK</p> <p>APRIL</p>	<p>\$600,000 SENIOR CREDIT FACILITY</p>  <p>Manufacturing Services NY</p> <p>APRIL</p>	<p>\$1,000,000 SENIOR CREDIT FACILITY</p>  <p>Aviation Services TX</p> <p>APRIL</p>	<p>\$1,000,000 SENIOR CREDIT FACILITY</p>  <p>Staffing Services MO</p> <p>MAY</p>
<p>\$3,000,000 SENIOR CREDIT FACILITY</p>  <p>Energy Services Transport CO</p> <p>JULY</p>	<p>\$1,000,000 SENIOR CREDIT FACILITY</p>  <p>Manufacturing Services NY</p> <p>JULY</p>	<p>\$5,000,000 SENIOR CREDIT FACILITY</p>  <p>Specialty Manufacturing TX</p> <p>JULY</p>	<p>\$3,500,000 SENIOR CREDIT FACILITY</p>  <p>Manufacturing Services NY</p> <p>AUGUST</p>

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