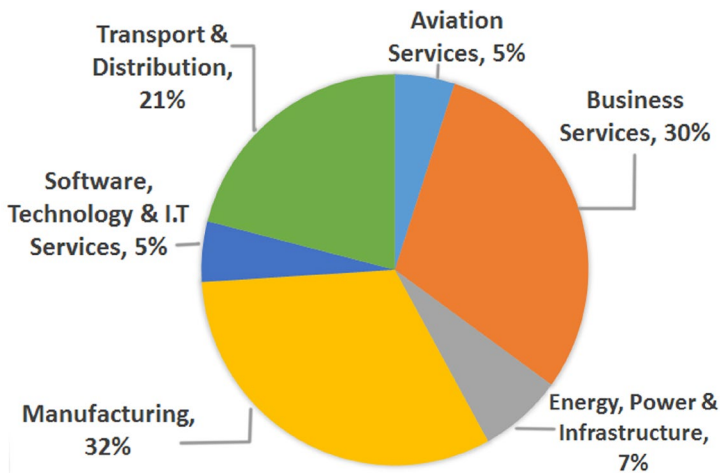


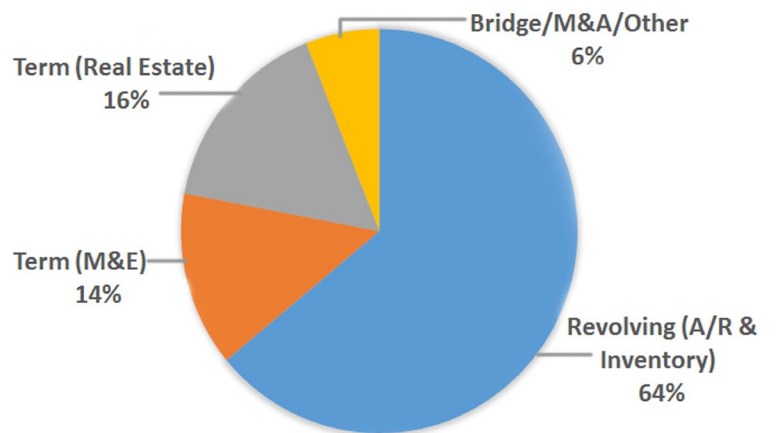
2019 YEAR IN REVIEW

Many thanks to our trusted network of referral partners for helping to make 2019 our best ever in our 35 year history. We closed 51 new client relationships in 15 states, completed two acquisitions, established two new offices and continued to organically grow our portfolio of some of the fastest growing companies in the country. We have a robust pipeline and great momentum headed into 2020. Thanks again for your support.

INDUSTRIES SERVED



TRANSACTION TYPE



AWARDS & RECOGNITION



Acquired two specialty finance business units from MidSouth Bank, based in Lafayette, Louisiana

RECENT TRANSACTIONS...

<p>\$1,000,000 SENIOR FACILITY</p> <p>Manufacturing Services NEW YORK</p> <p>JULY</p>	<p>\$3,000,000 SENIOR FACILITY</p> <p>Transportation Services COLORADO</p> <p>JULY</p>	<p>\$5,000,000 SENIOR FACILITY</p> <p>Specialty Manufacturer TEXAS</p> <p>JULY</p>	<p>\$3,000,000 SENIOR FACILITY</p> <p>Financial Services TEXAS</p> <p>AUGUST</p>	<p>\$2,000,000 SENIOR FACILITY</p> <p>Medical Research TEXAS</p> <p>AUGUST</p>	<p>\$3,500,000 SENIOR FACILITY</p> <p>Specialty Manufacturer NEW YORK</p> <p>AUGUST</p>	<p>\$2,000,000 SENIOR FACILITY</p> <p>Hardware Manufacturer CALIFORNIA</p> <p>SEPTEMBER</p>
<p>\$1,000,000 SENIOR FACILITY</p> <p>Fabrication Services TEXAS</p> <p>SEPTEMBER</p>	<p>\$3,000,000 SENIOR FACILITY</p> <p>Transportation Services OHIO</p> <p>SEPTEMBER</p>	<p>\$1,000,000 SENIOR FACILITY</p> <p>Distribution & Warehousing CALIFORNIA & GEORGIA</p> <p>OCTOBER</p>	<p>\$1,000,000 SENIOR FACILITY</p> <p>Development Services ILLINOIS</p> <p>OCTOBER</p>	<p>\$25,000,000 SENIOR FACILITY</p> <p>Oil Field Services TEXAS</p> <p>OCTOBER</p>	<p>\$2,000,000 SENIOR FACILITY</p> <p>Brewing Services TEXAS</p> <p>NOVEMBER</p>	<p>\$2,000,000 SENIOR FACILITY</p> <p>Utility Contractor ILLINOIS</p> <p>DECEMBER</p>

FINANCIALLY STRONG



COMMITTED TO SERVICE



GROWTH MINDED

